Microsoft SharePoint End User Topics & Outline: One Day Course

We specialise in delivering flexible training programmes and the actual course content, topics and syllabus taught may vary depending upon your learning requirements.

Lesson 1: SharePoint Online Getting Started

- 1. What are SharePoint Online and Microsoft 365?
- 2. SharePoint site hierarchy
- 3. Understanding common SharePoint Terminology
- 4. What is the SharePoint Family Structure?
- 5. What are SharePoint permission structures?
- 6. Best Practice for SharePoint

Lesson 2: Working with Documents and Libraries in SharePoint Online

- 1. What are SharePoint Documents and Libraries?
- 2. Understanding library app functions and navigation
- 3. Uploading individual documents to a document library
- 4. Uploading multiple documents to a document library
- 5. Adding metadata to a document within a document library

- 6. Connecting your libraries to Microsoft Office applications
- 7. Creating documentation directly within a SharePoint library
- 8. Document editing in a SharePoint library
- 9. Document versioning for SharePoint
- 10. Using email to share documents from a library
- **11.** Exporting library information into MS Excel
- 12. Recycle Bin policies and deleting documents from a library
- 13. Recovering documents from the SharePoint Site Recycle Bin

Lesson 3: Using the View functionality in SharePoint Online

- 1. What are SharePoint Views?
- 2. Presenting information with Views
- 3. Creating a new view layout In a document library or List
- 4. Creating a 'Filter By' view
- 5. Collating data in a 'Group By' view
- 6. Modifying end editing Views
- 7. Removing Views

Lesson 4: Understanding and Using Document Sets in SharePoint Online

- 1. What are Document Sets?
- 2. Setting up a Document Set within a library
- 3. Uploading data to populate a Document Set

4. Creating documents within a Document Set

Lesson 5: Tracking Information in SharePoint Online

- 1. Introduction to Alert functionality. What are Alerts and why to use them?
- 2. Creating an Alert to track data in a library
- 3. Creating an Alert to track changes to individual items
- 4. Managing Alerts within a SharePoint Site

Lesson 6: Working with List Apps in SharePoint Online

- 1. What are List apps?
- 2. The Calendar App and its functionality in SharePoint
- 3. Connecting your SharePoint Calendar to an Outlook Calendar
- 4. Using a Task App and understanding its functionality
- 5. Syncing a SharePoint Task List App with Outlook
- 6. Understanding Discussion Boards
- 7. Using the Announcement App on a SharePoint Site

Lesson 7: SharePoint Online and OneDrive For Business

- 1. What is OneDrive and how does it work with SharePoint?
- 2. Syncing OneDrive with your SharePoint Libraries

Lesson 8: SharePoint Online and Delve

1. What is Delve?

- 2. Accessing relevant business information across SharePoint, Office365 and OneDrive with Delve
- 3. Connecting SharePoint to Delve
- 4. User profiles

What our previous learners have to say:

SharePoint End User Course Feedback

"Excellent. A good sense of humour and someone clearly passionate about the topic. Really enjoyed! Top marks." *SharePoint end user course virtual classroom*

"Fantastic person. I could do with a BatPhone for the trainer" *SharePoint end user course Leeds*

"Always brings her personality and experience into the training which makes it easier to see how things will work for us."

SharePoint end user course London

"Made the course fun and informative. Would highly recommend *applause*." SharePoint end user course Ilkeston Derbyshire

SharePoint Site Owner Course Feedback

"Very informative, friendly and supportive throughout the course. He opened well for questions and always provided a suitable answer."

SharePoint site owner course Liverpool

"Really good, knowledgeable and approachable, very comprehensive info and feel quite well equipped to try all this for myself."

SharePoint site owner course Edinburgh

"Fantastic and I would go so far as to say he was one of the best trainers I have ever had. I cannot wait until his next training session." SharePoint site owner course Portsmouth

"Beyond expectations." SharePoint site owner course Stockport

SharePoint Power User Course Feedback

"Excellent training, well delivered. Adapted to the audience very nicely. Answered all questions, even those that where tangentially related to course." *SharePoint Power User course Weymouth*

"Engaging and lovely and knows his stuff. The course is brilliant, I cannot wait to get it up and running. We would highly recommend it to anyone. Thank you so much." *SharePoint Power User course Leeds*

"The trainer's knowledge was excellent and she was happy to answer any questions we had in the wider field such as Teams, even those outside of the SharePoint Online platform." *SharePoint Power User course Virtual Classroom*

"The training here went really well and the trainer was brilliant." SharePoint Power User course Hertfordshire